XAyalaLandEstates

GETALEAD

EXPAND YOUR PORTFOLIO AND GET FIRST-HAND UPDATES ON AYALA LAND'S ESTATES AND COMMERCIAL AND INDUSTRIAL LOT INVESTMENT OPPORTUNITIES.



WHY INVEST
IN AYALA LAND
ESTATES

Properties that appreciate over time

Dynamic environments for business and investment





Expanding investment possibilities

Ayala Land creates environments for enterprise that places businesses at the core of established and emerging mixed-use communities, a strategic location accessible to a diverse range of markets.



Strategic Partnerships

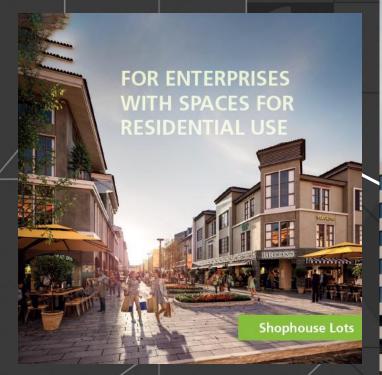
Schools

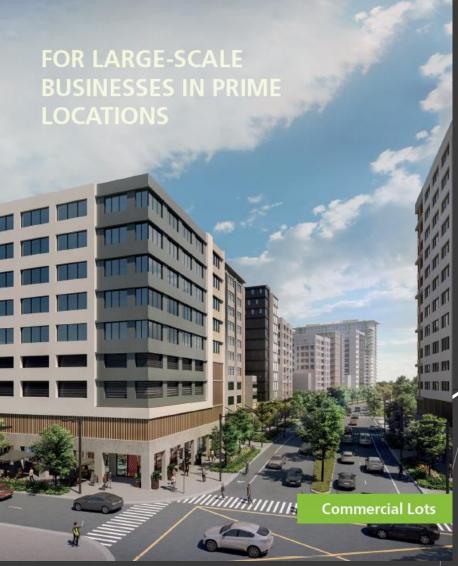
Civic Facilities

Corporate
and Government Offices

Healthcare

Lifestyle and Entertainment

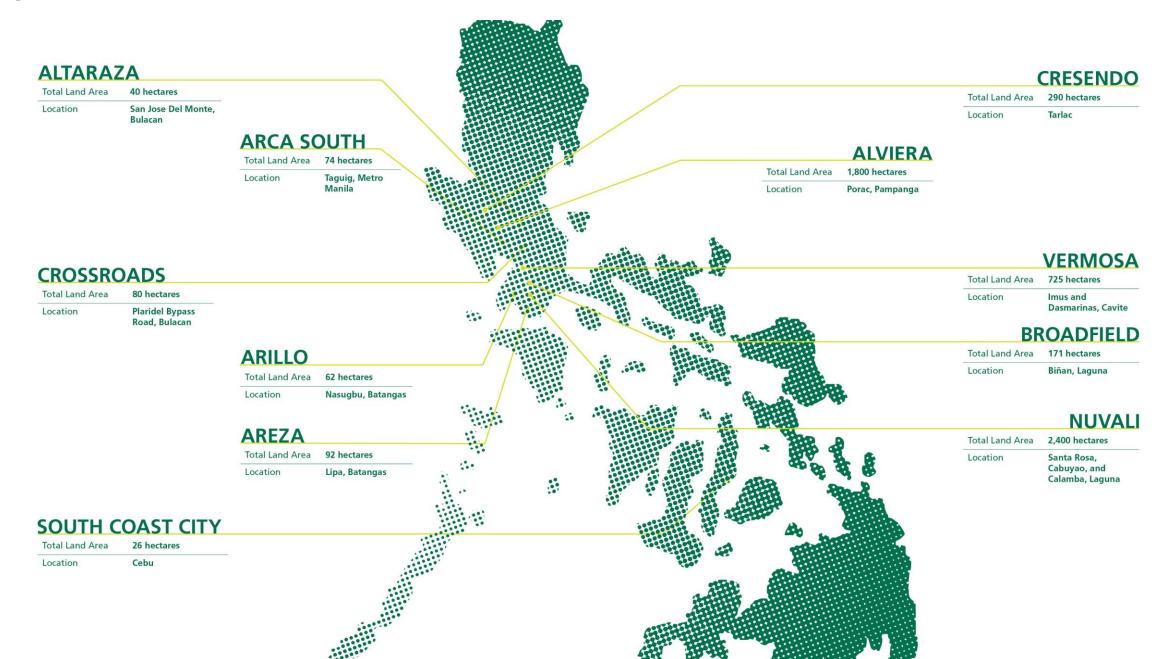




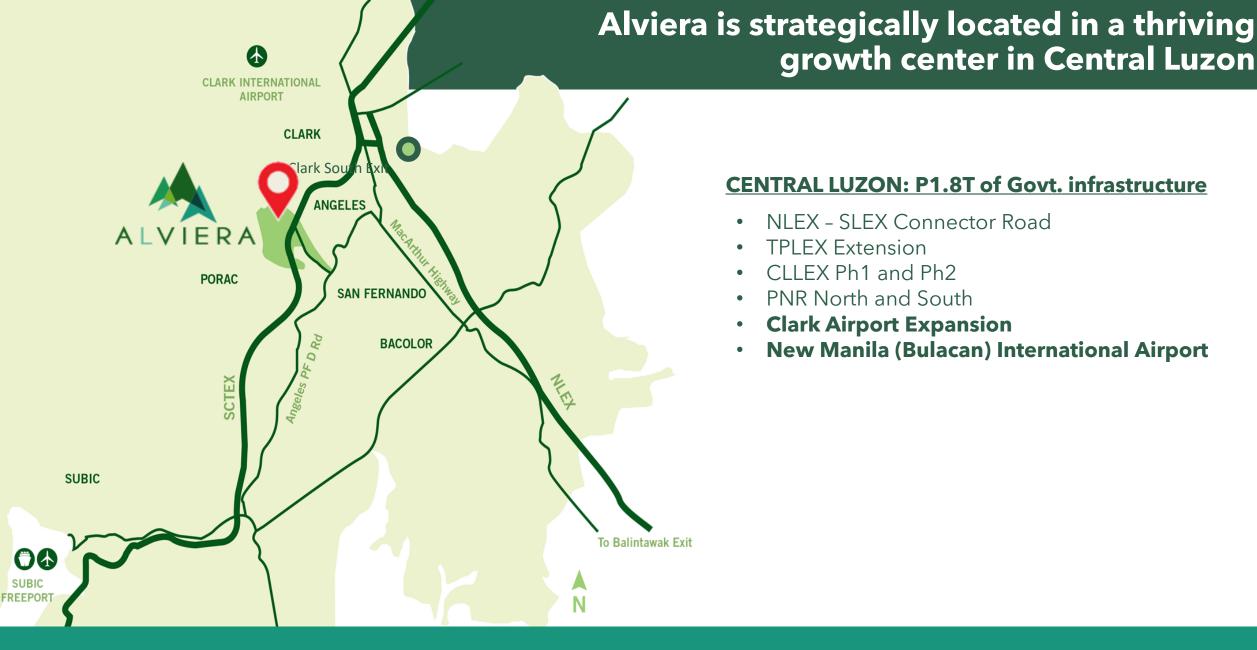
X Ayala Land Estates



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CENTRAL LUZON: P1.8T of Govt. infrastructure

growth center in Central Luzon

- NLEX SLEX Connector Road
- **TPLEX Extension**
- CLLEX Ph1 and Ph2
- PNR North and South
- **Clark Airport Expansion**
- **New Manila (Bulacan) International Airport**

Regional and Local Interconnectivity

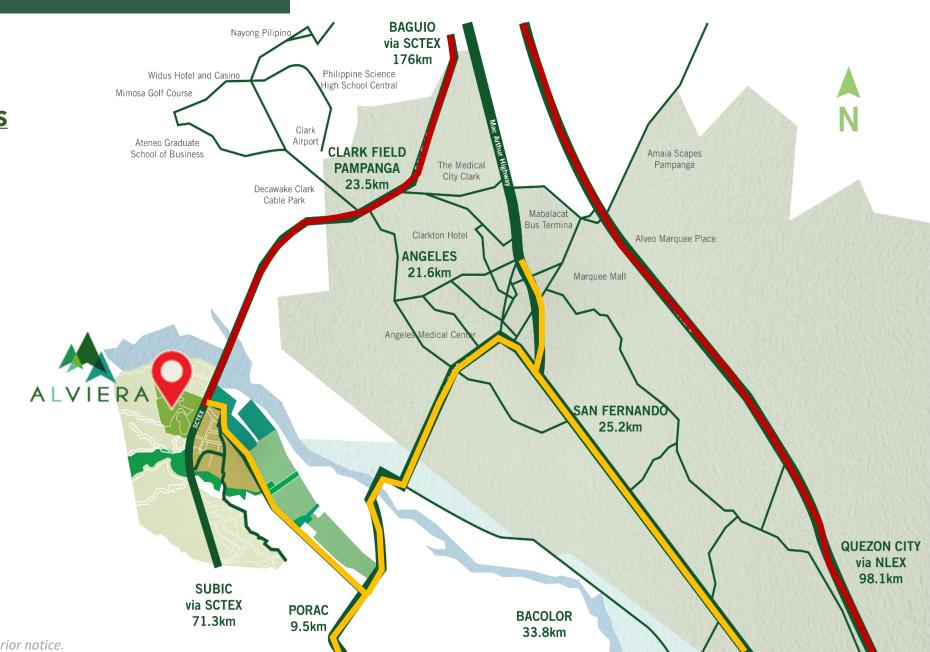


REGIONAL CONNECTIONS

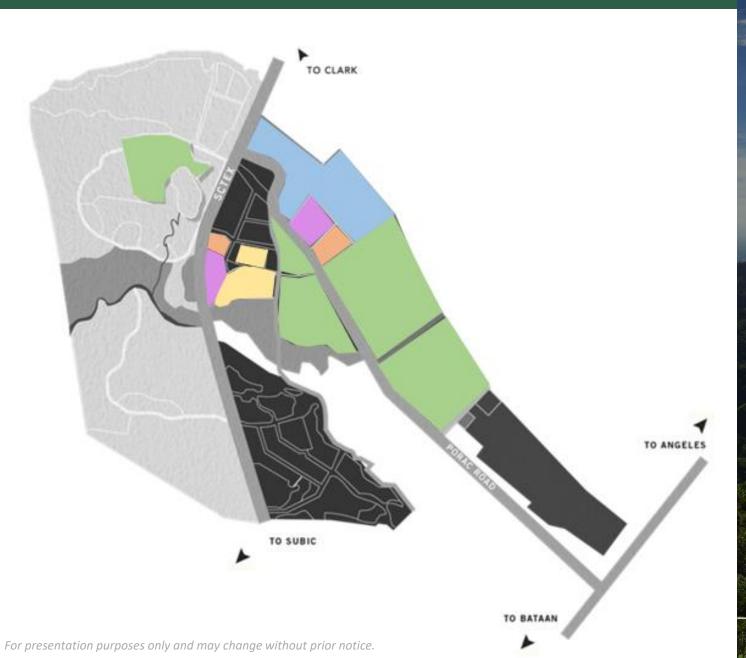
- Metro Manila
- Clark/ Clark Airport
- Subic Freeport Zone

LOCAL CONNECTIONS

- Porac Town
- Angeles
- San Fernando
- Floridablanca
- Bacolor



Alviera Masterplan



Estate Mix & Components

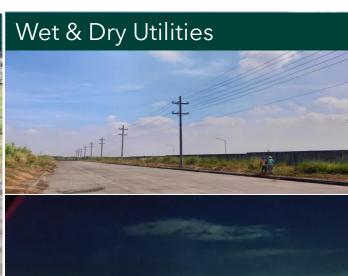
- Residential
- Leisure
- Commercial
- Industrial
- Institutional

1,714 Has. Total Land Area 400 Has. Activated

Estate Highlights:LAND DEVT. & INFRASTRUCTURE























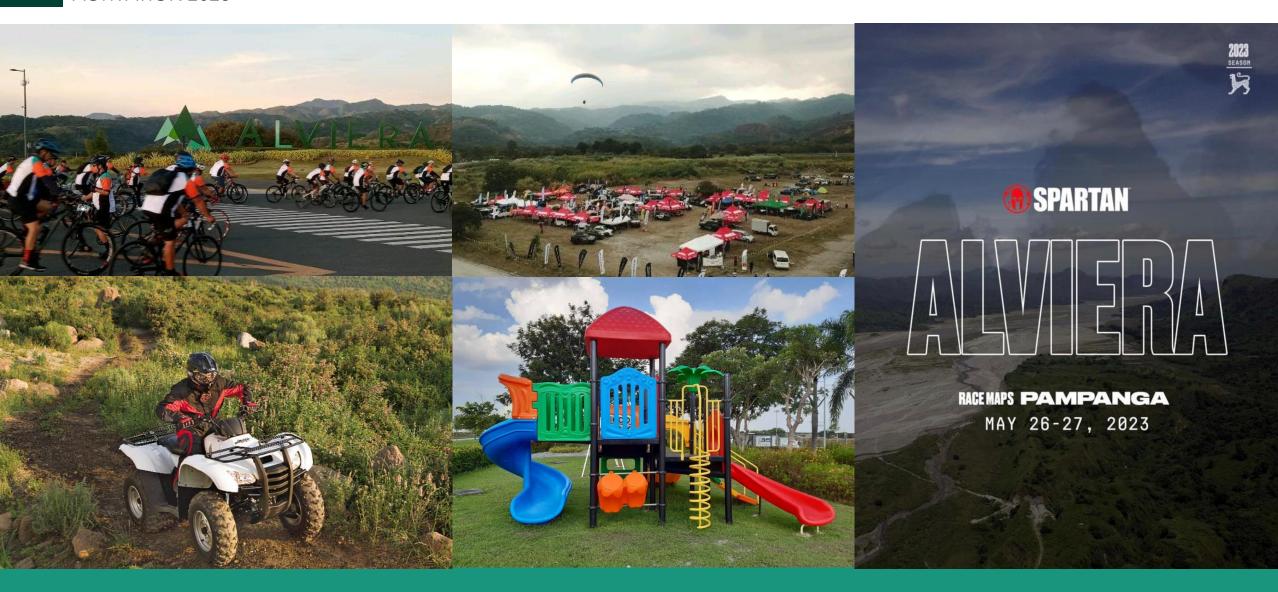
Estate Highlights: ALVIERA ACTIVE GROUNDS 2022





Estate Highlights: ACTIVATION 2023





Estate Highlights: ACTIVATION LOOKAHEAD











Estate Highlights:

MIRIAM COLLEGE





Construction Status

Site Development - 75% Complete Building Construction - 40% Complete

Programs by SY 2023: HEU

Bachelor of Design in Creative Industries, Bachelor of Early Childhood Education, BS Entrepreneurship & Innovation, BA in Global Affairs & Diplomacy BS in Environmental Planning







Estate Highlights:

LA SALLE BOTANICAL GARDEN

ALVIERA

Foreign Designers

Masterplanner: Gross. Max. UK(Kew Gardens)
Chapel: CAZA (Carlos Arnaiz)

Key Components

Taxonomic Terraces (themed collection)
Taxonomic Field (wetland collection) Nature Valleys Themed Gardens **Biodiversity Center Botanical Plaground** LSBG Chapel Chapel Garden

Timeline

Ongoing Planning Phased Implementation (2025-2027)







Estate Highlights:RESIDENTIAL COMPONENT



5,000 Units Sold 3 Brands: ALP, Alveo, Avida

4/9 VillagesTurned Over

Build Up Activity Doubled (vs 2022)

33 Move Ins +63 house built; awaiting move-in +22 houses for construction





Estate Highlights: INDUSTRIAL COMPONENT



64 has (100% sold)

Industrial Zone | 2 Phases

3 Operating Locators

Monde Nissin Badan Building Materials Corporation Heavy Duty Packaging Corp

3 Active Construction

Phil. Spring Water (Mfg - Bottling) Philcema (Warehousing) Nube Storage (Warehousing)





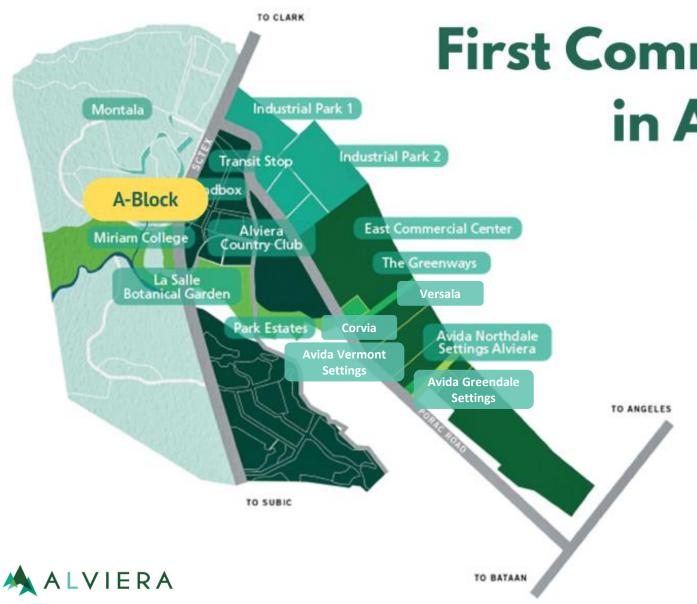


Estate Highlights: COMMERCIAL COMPONENT

















ALVIERA A-BLOCK

FIRST COMMERCIAL DEVELOPMENT in CBD

Modern, Functional & Progressive

WALKABLE COMMERCIAL HUB

Across Miriam College Alviera

URBAN LIVING IN NATURE

Network of Green Open Spaces Tree Lined Pedestrian Corridors



- Corporate Headquarters Institutional Partner Regional Mall Alviera Country Club Residential Communities Open Spaces and Parks





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